

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
For the Southern District of New York

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555 (JMP)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MERRILL LYNCH JAPAN FINANCE CO., LTD.

Name of Transferee

THE GIFU BANK, LIMITED

Name of Transferor

Name and address where notices to transferee should be sent:

Nihonbashi 1-chome Building,  
1-4-1, Nihonbashi Chuo-ku,  
Tokyo, 103-8230

Court Claim # (if known): 65571 (amending  
Court Claim # 13105)

Amount of Claim: \$920,870.81

Date Claim Filed: September 15, 2009.

Contact Person: Chiemi Mizuki / Hyun-ki Yang

Fax No.: 03-6225-6931

Phone: 011-81-58-272-9013

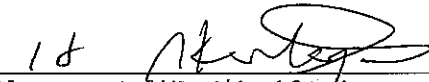
E-mail: chiemi.mizuki@baml.com /

Hyun-ki.yang@baml.com

Phone: 011-81-3-6225-8220 / 6629

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MERRILL LYNCH JAPAN FINANCE CO., LTD.

By:   
Name: NAOKO AKUTAGAWA  
Title: PRESIDENT

Date: MARCH 23, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.